

**SCHEDULE 11**  
**STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA**  
(Dollars in Thousands)

(This statement does not include bonds issued under authority of State instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds						Commercial Paper	
			As of December 31, 2009				Proposed Sales		As of December 31, 2009	
			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2010	Jul-Dec 2010	Finance Cmte. Authorization	Total Outstanding
<b>LEGISLATIVE, JUDICIAL, EXECUTIVE</b>										
6032	Voting Modernization (2002)	2018	\$200,000	\$64,495	\$82,185	\$53,320	\$0	\$0	\$64,495	\$0
	Total, Legislative, Judicial, Executive		\$200,000	\$64,495	\$82,185	\$53,320	\$0	\$0	\$64,495	\$0
<b>BUSINESS, TRANSPORTATION &amp; HOUSING</b>										
0703	Clean Air & Transp Improv (1990)	2039	\$1,990,000	\$174,580	\$1,011,435	\$803,985	\$0	\$0	\$158,950	\$0
0714	Housing & Homeless (1990)	2023	150,000	-	3,800	146,200	-	-	-	-
6037	Housing and Emergency Shelter (2002)	2039	2,100,000	260,140	1,690,900	148,960	35,000	-	122,249	-
6066	Housing and Emergency Shelter (2006)	2039	2,850,000	2,161,625	688,375	-	950,000	850,000	2,161,625	-
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2039	19,925,000	13,859,140	6,045,585	20,275	2,100,000	2,500,000	3,187,160	3,014
0756	Passenger Rail & Clean Air (1990)	2022	1,000,000	-	292,710	707,290	-	-	-	-
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2019	9,950,000	9,691,605	258,395	-	-	-	222,405	-
0653	Seismic Retrofit (1996)	2039	2,000,000	-	1,554,790	445,210	-	-	-	-
	Total, Business, Transportation & Housing		\$39,965,000	\$26,147,090	\$11,545,990	\$2,271,920	\$3,085,000	\$3,350,000	\$5,852,389	\$3,014
<b>NATURAL RESOURCES</b>										
0722	Ca Park & Recreational Facil (1984)	2029	\$370,000	\$1,100	\$32,765	\$336,135	\$0	\$0	\$0	\$0
0721	Ca Parklands (1980)	2024	285,000	-	6,490	278,510	-	-	-	-
0707	Ca Safe Drinking Water (1976)	2027	175,000	2,500	12,405	160,095	-	-	-	-
0707	Ca Safe Drinking Water (1984)	2027	75,000	-	6,715	68,285	-	-	-	-
0707	Ca Safe Drinking Water (1986)	2030	100,000	-	36,370	63,630	-	-	-	-
0793	Ca Safe Drinking Water (1988)	2036	75,000	2,015	39,110	33,875	2,015	-	2,015	-
6001	Ca Safe Drinking Water (2000)	2039	1,970,000	282,145	1,539,905	147,950	201,985	60,000	13,354	1,896
6051	Ca Safe Drinking Water (2006)	2039	5,388,000	4,103,385	1,283,695	920	600,000	575,000	999,420	40,429
0786	Ca Wildlife, Coast, & Park Land Cons (1988)	2032	776,000	7,330	207,550	561,120	-	-	-	-
0734	Clean Water (1970)	2011	250,000	-	1,000	249,000	-	-	-	-
0734	Clean Water (1974)	2011	250,000	-	1,985	248,015	-	-	-	-
0740	Clean Water (1984)	2024	325,000	-	25,440	299,560	-	-	-	-
6029	Clean Water, Clean Air, and Parks (2002)	2039	2,600,000	676,740	1,886,595	36,665	210,000	60,000	407,583	86,925
0716	Community Parklands (1986)	2022	100,000	-	10,935	89,065	-	-	-	-
0748	Fish & Wildlife Habitat Enhance (1984)	2033	85,000	-	9,325	75,675	-	-	-	-
0720	Lake Tahoe Acquisitions (1982)	2017	85,000	-	5,310	79,690	-	-	-	-
0402	Safe, Clean, Reliable Water Supply (1996)	2039	995,000	114,630	735,180	145,190	9,000	3,000	114,630	-
0005	Safe Neighborhood Parks (2000)	2039	2,100,000	210,675	1,673,795	215,530	11,000	11,000	115,293	70,518
0742	State, Urban & Coastal Park (1976)	2029	280,000	-	6,630	273,370	-	-	-	-
0744	Water Conserv & Water Quality (1986)	2031	150,000	21,060	46,575	82,365	-	-	21,060	-
0790	Water Conserv (1988)	2036	60,000	8,735	28,185	23,080	4,000	-	8,735	-
	Total, Natural Resources		\$16,494,000	\$5,430,315	\$7,595,960	\$3,467,725	\$1,038,000	\$709,000	\$1,682,090	\$199,768
<b>ENVIRONMENTAL PROTECTION</b>										
0737	Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$8,365	\$366,635	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	-	32,910	32,090	-	-	-	-
6031	Water Security, Coastal & Beach Protection (2002)	2039	3,440,000	1,187,625	2,189,515	62,860	167,000	60,000	518,640	89,716
	Total, Environmental Protection		\$3,880,000	\$1,187,625	\$2,230,790	\$461,585	\$167,000	\$60,000	\$518,640	\$89,716
<b>HEALTH AND HUMAN SERVICES</b>										
6046	Children's Hospital Projects (2004)	2039	\$750,000	\$87,720	\$657,425	\$4,855	\$87,720	\$0	\$87,720	\$38,060
6079	Children's Hospital Projects (2008)	2039	980,000	685,350	294,650	-	377,280	250,000	80,350	-
	Total, Health and Human Services		\$1,730,000	\$773,070	\$952,075	\$4,855	\$465,000	\$250,000	\$168,070	\$38,060

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			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2010	Jul-Dec 2010	Finance Cmte. Authorization	Total Outstanding
<b>YOUTH AND ADULT CORRECTIONAL</b>										
0711	Co Corr Facil Cap Expend (1986)	2022	\$495,000	\$0	\$63,430	\$431,570	\$0	\$0	\$0	\$0
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2030	500,000	-	163,010	336,990	-	-	-	-
0725	Co Jail Cap Expend (1981)	2011	280,000	-	2,650	277,350	-	-	-	-
0746	New Prison Construction (1986)	2034	500,000	-	31,930	468,070	-	-	-	-
0747	New Prison Construction (1988)	2029	817,000	3,170	173,815	640,015	-	-	3,170	-
0751	New Prison Construction (1990)	2029	450,000	605	107,350	342,045	-	-	307	-
	Total, Youth and Adult Correctional		\$3,042,000	\$3,775	\$542,185	\$2,496,040	\$0	\$0	\$3,477	\$0
<b>EDUCATION--K-12</b>										
0794	Ca Library Constr & Renov (1988)	2031	\$75,000	\$2,595	\$27,855	\$44,550	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2039	350,000	40,785	274,970	34,245	-	-	40,785	12,864
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2034	6,700,000	11,860	5,203,775	1,484,365	-	-	11,860	-
0657	Public Education Facil (1996) K-12	2035	2,025,000	12,965	1,295,375	716,660	-	-	12,965	-
6036	Public Education Facil (2002) K-12	2040	11,400,000	886,090	9,856,360	657,550	52,500	150,000	886,090	178,965
6044	Public Education Facil (2004) K-12	2040	10,000,000	2,091,915	7,726,165	179,920	120,800	175,000	2,091,915	252,565
6057	Public Education Facil (2006) K-12	2039	7,329,000	4,474,755	2,847,360	6,985	1,100,000	1,400,000	4,454,755	290,220
0739	School Bldg & Earthquake (1974)	2026	40,000	-	22,645	17,355	-	-	-	-
0789	School Facilities (1988)	2011	800,000	-	108,275	691,725	-	-	-	-
0708	School Facilities (1990)	2033	800,000	-	296,880	503,120	-	-	-	-
0745	School Facilities (1992)	2036	1,900,000	10,280	863,155	1,026,565	-	-	10,280	-
0743	State Sch Bldg Lease-Purch (1984)	2011	450,000	-	5,000	445,000	-	-	-	-
0743	State Sch Bldg Lease-Purch (1986)	2011	800,000	-	26,800	773,200	-	-	-	-
0776	1988 School Facil Bond Act (Nov)	2033	800,000	2,255	184,175	613,570	-	-	2,255	-
0774	1990 School Facil Bond Act (Jun)	2033	800,000	2,125	226,265	571,610	-	-	2,125	-
0765	1992 School Facil Bond Act (Nov)	2035	900,000	1,789	417,724	480,487	-	-	1,789	-
	Total, Education--K-12		\$45,169,000	\$7,537,414	\$29,384,779	\$8,246,807	\$1,273,300	\$1,725,000	\$7,514,819	\$734,614
<b>HIGHER EDUCATION</b>										
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2038	\$2,500,000	\$0	\$2,171,560	\$328,440	\$0	\$0	\$0	\$0
0782	Higher Education Facil (1986)	2011	400,000	-	9,000	391,000	-	-	-	-
0785	Higher Education Facil (1988)	2033	600,000	-	125,155	474,845	-	-	-	-
0791	Higher Education Facil (Jun 1990)	2033	450,000	2,110	123,305	324,585	-	-	-	-
0705	Higher Education Facil (Jun 1992)	2033	900,000	5,805	478,950	415,245	1,700	-	5,805	-
0658	Public Education Facil (1996) Hi-Ed	2033	975,000	37,465	678,215	259,320	-	-	-	-
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	8,820	1,586,055	55,125	-	-	8,820	8,820
6041	Public Education Facil (2004) Hi-Ed	2039	2,300,000	186,105	2,076,560	37,335	40,000	36,000	186,105	77,716
6048	Public Education Facil (2006) Hi-Ed	2039	3,087,000	966,700	2,118,860	1,440	230,000	220,000	793,480	26,474
6047	Stem Cell Research and Cures (2004)	2029	3,000,000	2,083,455	916,545	-	250,000	250,000	9,159	-
	Total, Higher Education		\$15,862,000	\$3,290,460	\$10,284,205	\$2,287,335	\$521,700	\$506,000	\$1,003,369	\$113,010
<b>GENERAL GOVERNMENT</b>										
0768	Earthquake Safety & Public Bldg. Rehab (1990)	2029	\$300,000	\$12,410	\$184,870	\$102,720	\$0	\$0	\$12,410	\$0
6052	Disaster Prep and Flood Prevent (2006)	2039	4,090,000	3,030,420	1,059,110	470	450,000	400,000	848,995	113,988
0701	Veterans' Homes (2000)	2039	50,000	975	40,345	8,680	-	-	975	-
	Total, General Government		\$4,440,000	\$3,043,805	\$1,284,325	\$111,870	\$450,000	\$400,000	\$862,380	\$113,988
	Total, All Agencies		<b>\$130,782,000</b>	<b>\$47,478,049</b>	<b>\$63,902,494</b>	<b>\$19,401,457</b>	<b>\$7,000,000</b>	<b>\$7,000,000</b>	<b>\$17,669,729</b>	<b>\$1,292,170</b>
<b>SELF-LIQUIDATING BONDS<sup>1</sup></b>										
	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$498,665	\$1,083,735	\$0	\$0	\$0	\$0
	The Economic Recovery Bond Act	2023	15,000,000	-	8,359,805	6,640,195	-	-	-	-
	Veterans Bonds	2042	4,210,000	1,163,610	1,086,300	1,960,090	-	-	263,610	-
	Total, Self-Liquidating Bonds		\$20,960,000	\$1,331,210	\$9,944,770	\$9,684,020	\$0	\$0	\$263,610	\$0
<b>Total</b>			<b>\$151,742,000</b>	<b>\$48,809,259</b>	<b>\$73,847,264</b>	<b>\$29,085,477</b>	<b>\$7,000,000</b>	<b>\$7,000,000</b>	<b>\$17,933,339</b>	<b>\$1,292,170</b>

<sup>1</sup> The California Water Resource Development Bond Act, The Economic Recovery Bond Act, and the Veterans Bond Acts are public service enterprises that have their own revenues to finance their respective debt service expenditures.

Source: State Treasurer's Office